

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:

USA GYMNASTICS,¹

Debtor.

Chapter 11

Case No. 18-09108-RLM-11

NOTICE OF MOTION AND HEARING

PLEASE TAKE NOTICE that on May 1, 2019 USA Gymnastics, as debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**”), filed the *Debtor’s Motion For Final Order Authorizing Debtor To Obtain Post-Petition Financing And Granting Superpriority Claims To Post-Petition Lenders* [Dkt. 448] (the “**Motion**”), which has been set for a hearing (the “**Hearing**”) on **May 15, 2019 at 1:30 p.m. (Prevailing Eastern Time) in Room 329 of the United States Bankruptcy Court, 46 East Ohio Street, Indianapolis, Indiana 46204.**

PLEASE TAKE FURTHER NOTICE that any objections to the Motion must be filed by **Wednesday, May 8, 2019 at 4:00 p.m. (Prevailing Eastern Time), via the Court’s ECF system.**

PLEASE TAKE FURTHER NOTICE that a dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-273-3658, passcode: 9247462#. All callers shall keep their phones muted unless addressing the Court. All callers must identify themselves and the party(ies) they represent when addressing the Court. Callers shall not place their phones on hold during the Hearing.

¹ The last four digits of the Debtor’s federal tax identification number are 7871. The location of the Debtor’s principal office is 130 E. Washington Street, Suite 700, Indianapolis, Indiana 46204.

PLEASE TAKE FURTHER NOTICE that copies of the Motion may be accessed through the case website at: <https://omnimgt.com/usagymnastics>, or by contacting the Debtor's attorneys, on PACER, or from the Clerk of the Court.

Dated: May 2, 2019

Respectfully submitted,

JENNER & BLOCK LLP

By: /s/ Catherine Steege

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